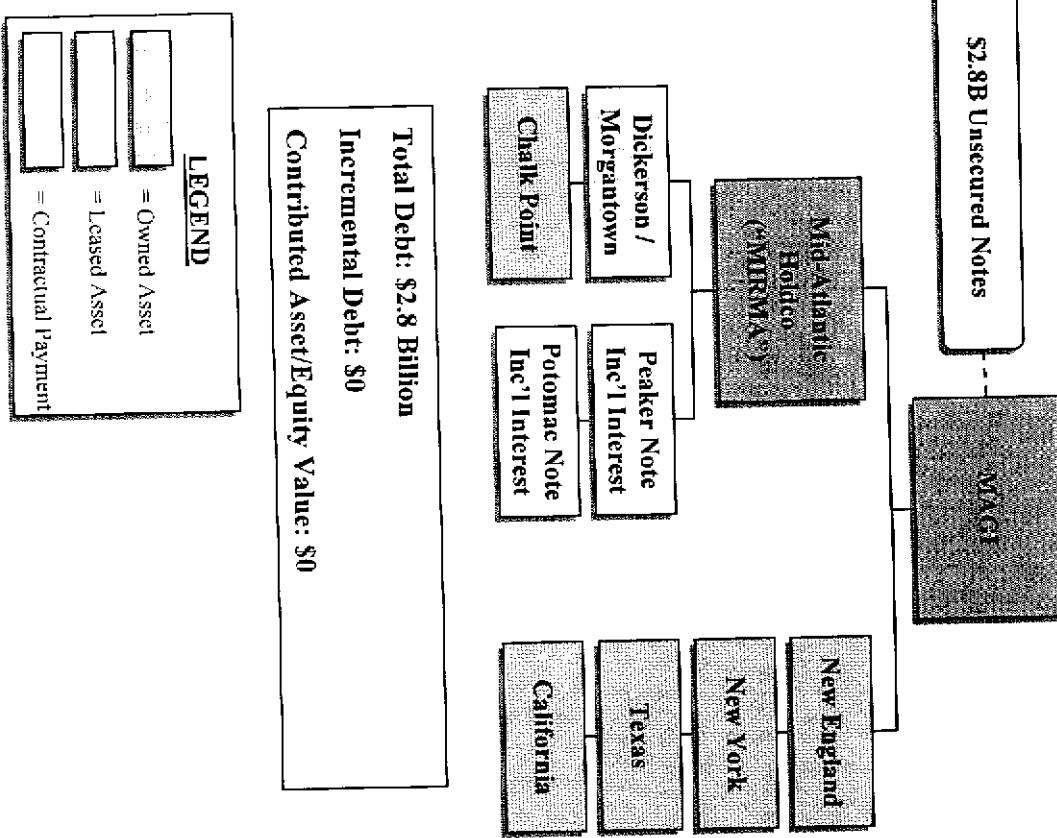


APPENDIX “A”

MAGI Pre-Bankruptcy Structure



MAGI Proposed Post-Bankruptcy Structure

